



**Form ADV Part 2B – Brochure Supplement**  
**for**

**Robert Vance Cagle**  
**70 1/2 Lingermore Drive**  
**Waynesville, North Carolina 28786**

**Effective: August 31,2022**

This Form ADV2B (“Brochure Supplement”) provides information about the background and qualifications of Robert Vance Cagle (CRD# 6792758) in addition to the information contained in the Portfolio Medics, LLC (“Portfolio Medics” or the “Advisor”) (CRD # 145958) Disclosure Brochure. If you have not received a copy of the Disclosure Brochure or if you have any questions about the contents of the Portfolio Medics Disclosure Brochure or this Brochure Supplement, please contact us at (239) 444-1766.

Additional information about Mr. Cagle is available on the SEC’s Investment Adviser Public Disclosure website at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov).

## **Item 2 – Educational Background and Business Experience**

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Mr. Robert Vance Cagle is an Investment Advisor Representative of Portfolio Medics. Mr. Cagle, born in August 1969, is dedicated to advising Clients of Portfolio Medics and graduated in 2016 from Ashford University with a BS degree in Organizational Management.

### **Licensing and Examinations**

Series 66, September 2017

### **Employment History:**

Investment Advisor Representative, Portfolio Medics, LLC	12/2020 to Present
Financial Advisor, Edward Jones	05/2017 to 12/2020
Experience Guide, Fort Mill Ford	04/2015 to 05/2017
Finance, Internet Sales Manager, Tindol Ford	01/2014 to 03/2015
Finance, Internet Sales Manager, Four Seasons Ford	02/2013 to 12/2013
Finance, Internet Sales Manager, Harmony Motors	03/2012 to 01/2013
Internet Director, Waynesville Auto Group	10/2011 to 02/2012
Car Sales, Egolf Chrysler, Jeep, Dodge, Ram	08/2011 to 09/2011
Finance Manager, Car Sales, Anderson Automotive Group	11/2009 to 07/2011

## **Item 3 – Disciplinary Information**

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Mr. Cagle has no legal or disciplinary events that are material to a client's or prospective client's evaluation of Mr. Cagle. Also, Mr. Cagle has not been involved in a criminal or civil action in a domestic, foreign or military court of competent jurisdiction, an administrative proceeding before the SEC, or any other federal regulatory authority, and/or a self-regulatory organization (SRO) proceeding. Mr. Cagle's FINRA Brokercheck may have additional information regarding the disciplinary history of Robert Cagle that is not included in this brochure supplement (<http://brokercheck.finra.org>).

## **Item 4 – Other Business Activities**

Mr. Cagle has no other business activities.

## **Item 5 – Additional Compensation**

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Mr. Cagle does not receive additional compensation other from any other outside business activity.

## **Item 6 – Supervision**

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Mr. Cagle serves as an Investment Advisor Representative of Portfolio Medics and is supervised by John Billy, the Chief Compliance Officer. John Billy can be reached at (239) 444-1766.

Portfolio Medics has implemented a Code of Ethics and internal compliance that guide each employee in meeting their fiduciary obligations to Clients of Portfolio Medics. Further, Portfolio Medics is subject to regulatory oversight by various agencies. These agencies require registration by Portfolio Medics and its employees. As a registered entity, Portfolio Medics is subject to examinations by regulators, which may be announced or unannounced. Portfolio Medics is required to periodically update the information provided to these agencies and to provide various reports regarding the business activities and assets of the Advisor.

## **Item 7 – Requirements for State Registered Advisors**

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Mr. Cagle does not have any additional information to disclose.